
Wednesday 21st June

18.30-20.30 Welcome Drinks at “Da Pietro”, Piazza del Duomo, 16, Como

Thursday 22nd June

8.15-8.40 Boat transfer from Como to “Grand Hotel Imperiale” (Conference Venue) via public boat service (reservation made by conference organizers). Please reach pier 5 in Piazza Cavour by 8.00

9.15-9.30 **Opening Remarks**
Elena Carletti (Dean for Research, Bocconi)

9.30-10.30 **Late Filings and Insider Trading: Broken Windows or Opportunism?**
R.J. Jackson (NYU School of Law), B. Lynch-Levy (Wharton), **Daniel J. Taylor** (Wharton)
Discussant: **Francois Brochet** (Boston University)

10.30-11.30 **Current Expected Credit Losses and Consumer Loans**
Joao Granja (University of Chicago) and Fabian Nagel (University of Chicago)
Discussant: **Maria Correia** (London School of Economics)

11.30-12.00 Coffee Break

12.00-13.00 **With a Grain of Salt: Uncertain Relevance of External Information and Firm Disclosures**
J. Libgober (USC), **Beatrice Michaeli** (UCLA), E. Wiedman (Hebrew University)
Discussant: **Moritz Hiemann** (Bocconi)

13.00-14.30 Lunch at “Grand Hotel Imperiale” (Conference Venue)

14.30-15.30 **The Debt Market Role of Asset Valuation Uncertainty**
Alex Aleszczyk (NYU), F.P. Vasvari (London Business School), D. Vyas (University of Toronto)
Discussant: **Pepa Kraft** (HEC Paris)

15.30-16.00 Coffee Break

16.00-17.00 **The Influence of External Legal Counsels on Loan Contract Design and Performance**
P. Pope (Bocconi), P. Taori (HKU), **Roberto Vincenzi** (Bocconi)
Discussant: **Elia Ferracuti** (Duke University)

17.55-18.20 Boat transfer from “Grand Hotel Imperiale” (Conference Venue) to Como via public boat service (reservation made by conference organizers)

19.30-22.30 Dinner at “Latteria San Fedele” Via Francesco Muralto, 39, Como

Friday 23rd June

- 8.30-8.50** Boat transfer from Como to “Grand Hotel Imperiale” (Conference Venue) via public boat service (reservation made by conference organizers). Please reach pier 5 in Piazza Cavour by 8.15
- 9.30-10.30** **Searching for Directors**
Fabrizio Ferri (University of Miami), Z. Ou and Y. Wang (University of Miami)
Discussant: **David Reeb** (National University of Singapore)
- 10.30-11.30** **Real Effects from Non-Concurrent Guidance from Accounting and Prudential Regulators: Evidence from CECL**
R. Basu (George Washington), **Sugata Roychowdhury** (Kellogg), K. Sinha (Texas at Dallas)
Discussant: **Aytakin Ertan** (London Business School)
- 11.30-12.00** Coffee Break
- 12.00-13.00** **Financial Statements not Required**
M. Minnis (University of Chicago), A. G. Sutherland (MIT), **Felix W. Vetter** (Mannheim)
Discussant: **Mark DeFond** (USC Marshall)
- 13.00-14.45** Lunch at “Grand Hotel Imperiale” (Conference Venue)
- 15.05-15.30** Boat transfer from “Grand Hotel Imperiale” (Conference Venue) to Como via public boat service (reservation made by conference organizers)
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