

Peter F. Pope
Full Professor
Bocconi University, Department of Accounting

Qualifications and Professional Associations

PhD	Lancaster University
MA	Master of Arts, Distinction (Accounting and Finance), Lancaster University
BCom	Bachelor of Commerce (Accounting and Finance Major), University of Liverpool
FCMA	Fellow of the Chartered Institute of Management Accountants
FAcSS	Fellow of the Academy of Social Sciences

Employment

2018-	Professor of Accounting, Bocconi University (from 2018)
2018-	Emeritus Professor, London School of Economics and Political Science
2013-2018	London School of Economics and Political Science
2011-2013	Professor of Accounting, Cass Business School, City University London
2006-2010	Head of the V-Lab, Old Mutual Asset Management, London (part- time)
1993-2010	Professor of Accounting and Finance, Lancaster University
1990-1991	Head of Research, Mitsubishi Finance International, London
1985-1993	Touche Ross Professor of Accounting, University of Strathclyde
1979-1985	Lecturer in Accounting and Finance, University of Liverpool
1978-1979	Temporary Lecturer in Accounting and Finance, University of Liverpool
1976-1977	Accounting Assistant, GEC Distribution Equipment Ltd, Liverpool

Articles in Refereed Journals

1. Do tenure-based voting rights help mitigate the family firm control–growth dilemma? *Strategic Management Journal*, forthcoming, 2024 (with Claudia Imperatore).
2. Analyst ability and research effort: Non-EPS forecast provision as a research quality signal. *Review of Accounting Studies*, 28, 2023, pp. 1263–1315 (with Tong Wang).

3. Auditor university education: does it matter? *European Accounting Review*, 31:4 2022, pp. 787-818 (with Annita Florou and Jenny Chu).
4. Pension Deficits and Corporate Financial Policy: Does Accounting Transparency Matter? *European Accounting Review*, 30:4 2021, pp.801-825 (with Fani Kalogirou and Vicky Kiosse).
5. Navigating the factor zoo around the world: an institutional investor perspective. *Journal of Business Economics* 91: 2021, pp.655-703 (with Söhnke Bartram, Harald Lohre and Ananthalakshmi Ranganathan)
6. Proactive financial reporting enforcement: Audit fees and financial reporting quality effects. *The Accounting Review*, 95:2 2020, pp.167-197 (with Annita Florou and Serena Morricone).
7. Reliability and Relevance of Fair Values: Private Equity Investments and Investee Fundamentals. *Review of Accounting Studies*, 24:4 2019, pp.1424-1449 (with Petrus Ferreira, Roman Kräussl, Wayne R. Landsman and Maria Nykyforovych).
8. The interplay between mandatory country-by-country reporting, geographic segment reporting, and tax havens: Evidence from the European Union. *Journal of Accounting and Public Policy*, 38:2 2019, pp. 106-129 (with Rodney Brown and Bjorn Jorgensen).
9. Real options models of the firm, capacity overhang and the cross-section of returns. *Journal of Finance*, 73:3, 2018 pp. 1363-1415 (with Kevin Aretz).
10. Are international accounting standards more credit relevant than domestic standards? *Accounting and Business Research*. 47:1 2017, pp.1-29 (with Annita Florou and Ursa Kosi).
11. Asymmetric persistence and the pricing of accruals and cash flows. *Abacus*, 52:1, 2016, pp.140-165 (with Art Kraft and Sonia Konstantinidi). (Bocconi B)
12. Forecasting risk in earnings. *Contemporary Accounting Research*, 33:2, 2016, pp. 487-525 (with Sonia Konstantinidi).
13. Common factors in default risk across countries and industries. *European Financial Management* 19(1), 2013 pp.108-152 (with Kevin Aretz).
14. Mandatory IFRS adoption and institutional investment decisions. *The Accounting Review*, 87(6), 2012, pp.1993-2025 (with Annita Florou).
15. Are analysts' loss functions asymmetric? *Journal of Forecasting*, 31(8), 2012, pp.736-756 (with Mark Clatworthy and David Peel).
16. The European IFRS experiment: Objectives, research challenges and some early evidence. *Accounting and Business Research* 41(3), 2011, 233-266 (with Stuart McLeay).
17. Asymmetric loss functions and the rationality of expected stock returns. *International Journal of Forecasting* 2011, 27(2) 413-437 (with Kevin Aretz and Söhnke Bartram).
18. Bridging the gap between accounting and finance. *British Accounting Review* 42(2), 2010, 88-102.
19. Macroeconomic risks and characteristic-based factor models. *Journal of Banking*

- and Finance* 34(6), 2010, 1383-1399 (with Kevin Aretz and Söhnke Bartram).
20. Cross-border information transfers: Evidence from profit warnings issued by European firms. *Accounting and Business Research* 39(5) 2009, 449-472 (with Paulo Alves and Steven Young).
 21. British research in Accounting and Finance (2001–2007): The 2008 Research Assessment Exercise, *The British Accounting Review*, 41 (4). 199-207. (with David Ashton, Vivien Beattie, Jane Broadbent, Chris Brooks, Paul Draper, Mahmoud Ezzamel, David Gwilliam, Robert Hodgkinson, Keith Hoskin and Andrew Stark)
 22. Are boards and institutional investors active monitors? Evidence from CEO dismissal. *Managerial Auditing Journal* 23 (9), 2008, 862-872 (with Annita Florou). Emerald Literati Network 2009 Awards for Excellence.
 23. The effect of large audit firm mergers on audit pricing in the UK. *Accounting and Business Research* 37 (4), 2007, 301-319 (with Kevin McMeeking and Ken Peasnell).
 24. Earnings management and the distribution of earnings relative to target: UK evidence. *Accounting and Business Research* 37 (2), 2007, 123-150 (with Pelham Gore and Ashni Singh).
 25. Evaluating the properties of analysts' forecasts: A bootstrap approach. *British Accounting Review* 39(1), 2007, 3-13 (with Mark Clatworthy and David Peel)
 26. The determinants of the UK big firm premium, *Accounting and Business Research* 36 (3), 2006, 207-231 (with Kevin McMeeking and Ken Peasnell)
 27. Which approach to accounting for employee stock options best reflects market pricing? *Review of Accounting Studies* (July/September) 11(2-3), 2006, 203-245 (with Wayne Landsman, Ken Peasnell and Shu Yeh). This paper awarded Best Paper 2004-2008 by Financial Accounting and Reporting Section, American Accounting Association, 2008.
 28. Conservative accounting and linear information valuation models. *Contemporary Accounting Research* 23(1), March 2006, 73-101 (with Young-Soo Choi and John O'Hanlon).
 29. Discussion - accruals, accounting-based valuation models, and the prediction of equity values. *Journal of Accounting Auditing and Finance*, Fall 2005, Vol. 20 Issue 4, p347-354.
 30. Board monitoring and earnings management: Do outside directors influence abnormal accruals? *Journal of Business Finance and Accounting*, 2005: 32 (7-8), 1311-1346. (with K.V. Peasnell and S. Young).
 31. Earnings components, accounting bias and equity valuation. *Review of Accounting Studies*, 10: 387-407, 2005 (with P. Wang).
 32. The value of statistical forecasts in the UK association football betting market, *International Journal of Forecasting*, 20:4, 2004, 697-711 (with M. Dixon).
 33. The link between earnings timeliness, earnings conservatism and board composition: evidence from the UK, *Corporate Governance: An International Review*, 12(1), 2004, 47-59 (with W. Beekes and S.E. Young).

34. Stock market reaction to the appointment of outside directors, *Journal of Business Finance and Accounting*, 2003, 30(3&4), 351-382 (with S. Lin and S.E. Young).
35. Discussion of 'Disclosure practices, enforcement of accounting standards, and analysts' forecast accuracy: An international study.' *Journal of Accounting Research*, 41(2), 2003, 273-283.
36. Research and development activity and expected returns in the United Kingdom. *European Finance Review*, 7(1), 2003, 27-46 (with A. Al-Horani A and A. Stark).
37. Managerial equity ownership and the demand for outside directors. *European Financial Management*, 9(2), 2003, 99-118 (with Peasnell KV and S.E. Young).
38. Discussion of 'Positive (zero) NPV projects and the behavior of residual earnings.' *Journal of Business Finance and Accounting*, 30(1&2), 2003, 17-24 (with P. Wang)
39. Discussion of 'The relation between incremental subsidiary earnings and future stock returns in Japan' *Journal of Business Finance and Accounting* 28(9 and 10), 2001, 1141-1148.
40. The characteristics of firms subject to adverse rulings by the Financial Reporting Review Panel. *Accounting and Business Research*, 31(4), 2001, 291-311 (with P.F. Pope and S.E. Young).
41. Accrual management to meet earnings targets: Did Cadbury make a difference? *British Accounting Review* 32:4, December 2000, pp.415-446 (with K. V. Peasnell and S. Young).
42. Detecting earnings management using cross-sectional abnormal accruals models. *Accounting and Business Research* 30:4, Autumn 2000, pp.313-326 (with K.V. Peasnell and S. Young).
43. Trading volatility spreads: A test of index option market efficiency. *European Financial Management Journal* 6:2, June 2000, pp. 235-260 (with S H Poon).
44. International differences in the timeliness, conservatism and classification of earnings. *Journal of Accounting Research*, Supplement, 1999, pp.53-87 (with M. Walker).
 Reprinted in *Developments in International Accounting: General Issues and Classification* (Ed) Nobes CW, Cheltenham: Edward Elgar, 2004, 1-84376-098-3
 Reprinted in C. Adams and C. Roberts, *Financial Reporting for Multinationals*, London: Edward Elgar, 1996.
45. The value relevance of UK dirty surplus accounting flows. *British Accounting Review* Vol 3 No 4, December 1999, pp. 459-482 (with J. F. O'Hanlon).
46. Non-linear dependence in stock returns: does trading frequency matter? *Journal of Business Finance and Accounting* 26:5/6, June/July 1999, pp.651-680 (with P.K. Yadav and K. Paudyal).
47. Information disclosure to employees and rational expectations: A game theoretical perspective - A comment. *Journal of Business Finance and Accounting* 24, 1997, pp. 1433-1435.

48. Non-linear dependence in daily stock index returns: evidence from Pacific Basin markets. *Advances in Pacific Basin Financial Markets II*, 1996, pp. 349-378 (with P.K. Yadav and K. Paudyal).
49. The incremental information content of earnings, funds flow and cash flows: the U.K. evidence. *Journal of Business Finance and Accounting* 22:1 (January 1995), pp. 19-34 (with Ashiq Ali).
50. Time varying risk premia and the term structure of forward exchange rates. *The Manchester School*, March 1995, pp.69-81 (with D.A. Peel).
51. Stock index futures mispricing: profit opportunities or risk premia? *Journal of Banking and Finance* 18:5, October 1994, pp. 921-954 (with P.K. Yadav).
52. Intraday stock return volatility: the Hong Kong evidence. *Pacific-Basin Finance Journal*, May 1994, pp. 261-276 (with Y-L Cheung, R. Yan-Ki Ho and P. Draper).
53. Threshold autoregressive modelling in finance: the price differences of equivalent assets. *Mathematical Finance* (Vol.4, No.2, April 1994), pp.205-221 (with P.K. Yadav and K. Paudyal).
54. Short sales constraints and stock index futures pricing: direct evidence for the FTSE-100. *Journal of Derivatives*, April 1994, pp.15-26 (with P.K. Yadav).
55. Discussion of 'A comparison of the value-relevance of U.S. versus non-U.S. GAAP accounting measures using Form 20-F reconciliations' by Emir, Harris and Venuti. *Journal of Accounting Research*, Supplement 1993, pp.265-275.
 Reprinted in G. Meek, *Country Studies in International Accounting - Americas and the Far East*, Edward Elgar, 1995.
56. Discovering error in tracking error *Journal of Portfolio Management* (Winter 1994) pp.27-32 (with P.K. Yadav).
57. International GAAP differences and the pricing of earnings. *Journal of International Financial Management and Accounting* (Vol.4, No.3, 1992) pp.190-219 (with W. Rees).
 Reprinted in Choi, F.D.S. and R.M. Levich, *International Capital Markets in a World of Accounting Differences*, Chapter 4, New York University: Salomon Brothers Research Center, 1994
58. Empirical research on UK security markets. *Journal of Business Finance and Accounting: Special Issue on Empirical Research on UK Security Markets* (June 1992) pp.469-72 (with M Walker).
59. Deregulation and the volatility of UK stock prices. *Journal of Business Finance and Accounting* (April 1993) pp.359-372 (with P.K. Yadav and D.A. Peel).
60. An assessment of the effective annual rate method as a basis for making accounting allocations. *Journal of Business Finance and Accounting* (January 1993) pp.143-151 (with P.R. Draper, W McInnes and A Marshall).
61. Return volatilities and trading activities on an emerging Asia market. *Economics Letters* (August 1992) (with Yan-Ki Ho, Yan-Leung Cheung and P.R. Draper).
62. Differential information, the variability of UK stock returns and earnings announcements. *Journal of Business Finance and Accounting* (June 1992) (with C

Inyangete).

63. The impact of option expiration on underlying stocks: the UK evidence. *Journal of Business Finance and Accounting* (April 1992) (with P.K. Yadav).
64. Intraweek and intraday seasonalities in stock market risk premia: Cash vs. futures. *Journal of Banking and Finance* 16 (1992), pp.233-270 (with P.K. Yadav).
65. What is debt? New financial instruments in the interstices between the law and economic theory. *Modern Law Review* 54:6, (November 1991) pp.889-991 (with A G Puxty).

Reprinted in J. Freeman and M. Power (eds), *Law and Accountancy: Conflicts and Co-operation in the 1990's*, London: Paul Chapman, 1992.

66. Properties of forecasts in a UK fixed odds wagering market. *Cyprus Journal of Economics* 4:1 (June 1991) pp.30-44 (with D.A. Peel).
67. Forward foreign exchange rates and risk premia: A reappraisal. *Journal of International Money and Finance*, (September 1991) pp.443-456 (with D.A. Peel).
68. Testing index futures market efficiency using price differences: A critical analysis. *Journal of Futures Markets*, (April 1991), pp.239-252 (with P.K. Yadav).
69. Stock index futures pricing: International evidence. *Journal of Futures Markets*, (December 1990) pp.573-603 (with P.K. Yadav).

Reprinted in A.G. Malliaris and W.F. Mullady (eds) *Futures Markets* Cheltenham: Edward Elgar, 1995.

70. The policy anticipation hypothesis and the expected inflation hypothesis: some new evidence using index linked bonds. *Economics Letters* (September 1990), pp.121-125 (with K Paudyal and D.A. Peel).
71. Insider trading: some evidence on market efficiency and directors' dealings in Great Britain. *Journal of Business Finance and Accounting* (Summer 1990), pp.359-380 (with D.A. Peel and R.C. Morris).
72. Empirical evidence on the properties of exchange rate forecasts and the risk premium. *Economics Letters* (Vol 31, 1989), pp.387-391 (with D.A. Peel).
73. Information, prices and efficiency in a fixed odds betting market. *Economica* (Vol 56, 1988), pp.323-341 (with D.A. Peel).

Reprinted in in *The Economics of Association Football*, W. Gerrard (ed.) Cheltenham: Edward Elgar 2006

74. Stock returns and expected inflation in the UK: some further evidence. *Journal of Business Finance and Accounting* (Vol 15, No 4, 1988), pp.459-468 (with D.A. Peel).
75. Economic surprises and the behaviour of asset prices: some analysis and further empirical results. *Economics Letters* (Vol 27, 1988), pp.375-379 (with D.A. Peel).
76. Expert opinion and market efficiency in the UK foreign exchange market. *Decision Sciences Institute: 1987 Annual Meeting Proceedings*, pp.148-51 (with

- D.A. Peel).
77. On testing the relationship between exchange rate movements and monetary surprises: a comment on Smith and Goodhart. *The Manchester School* (June 1987), pp.71-6 (with D.A. Peel).
 78. Informational market efficiency: some implications for economic and business decisions. *Journal of General Management* (Summer 1986), pp.22-39 (with R.C. Morris and D.A. Peel).
 79. Public forecasts and their impact on expectation formation. *Economic Modelling* (April 1986), pp.126-128 (with D.A. Peel and K Walters).
 80. Predicting corporate failure: some results for the UK corporate sector. *Omega International Journal of Management Science* (Vol 14, No 1, 1986), pp.5-12 (with D.A. Peel and M J Peel).
 81. Testing the Fisherian hypothesis: some methodological issues and further evidence. *Journal of Business Finance and Accounting* (Summer 1985), pp.297-312 (with D.A. Peel).
 82. Federal Reserve money supply announcements and the behaviour of UK interest rates. *Journal of Economic Studies* (Vol 12, No 3, 1985), pp.54-60 (with D.A. Peel).
 83. Corporate accounting data, capital market information and wage increases of the firm. *Journal of Business Finance and Accounting* (Summer 1984), pp.177-188 (with D.A. Peel).
 84. Information asymmetries in participative budgeting: a bargaining approach. *Journal of Business Finance and Accounting* (Spring 1984), pp.41-59.
 85. Capital rationing models: a note on the interpretation of the duals. *AUTA Review* (Summer 1983), pp.24-32.
 86. The optimal use of information, collective bargaining and the disclosure debate, in K T Maunders (ed), *Financial Information and Industrial Relations. Managerial Finance* (Vol 7, No 2, 1982), pp.17-21 (with D.A. Peel).
 87. The Jensen measure of portfolio performance in an arbitrage pricing theory context. *Journal of Business Finance and Accounting* (Spring 1981), pp.203-220 (with R.C. Morris).
 Reprinted in S Ivison, C Moss and M Simpson (eds), *British Contributions in Financial Management*, London: Harper & Row, 1986.
 88. Information disclosure to employees and rational expectations. *Journal of Business Finance and Accounting* (Spring 1981), pp.139-146 (with D.A. Peel).
 89. Tax planning and computer simulation. *British Tax Review* (No 1, 1980), pp.45-54 (with J R Mace).

Articles in Non-Refereed Journals

1. Do outside directors limit earnings management? *Corporate Finance Review* 10(5), 2005 (with K.V. Peasnell and S. Young)

2. The transparency of executive compensation, *Economikos Tahidromos*, 11th December 2003 (with A. Florou).
3. The quality of the audit review, *Kathimerini*, 24th November 2003 (with A. Florou).
4. Breaking the rules: Attributes of firms censured by the Review Panel *Accountancy*, 2000, p.87 (with K.V. Peasnell and S.Young).
5. Directors: Who are they? *Accountancy*, April 1999, p.114 (with K.V. Peasnell and S. Young).
6. Directors: Who are they? *International Accountancy*, March 1999, p.106 (with K.V. Peasnell and S. Young).
7. A new model board, *Accountancy*, July 1998, p.115 (with K.V. Peasnell and S. Young).
8. Performance measurement and derivative instruments, *Professional Investor*, February 1992 (with J Walmsley).
9. Has the Big Bang made UK stock prices more volatile? *Professional Investor* May 1990, pp.20-22 (with P.K. Yadav and D.A. Peel).
10. The relevance of research in accounting and finance: some comments on Professors Baxter and Flint, *The Accountant's Magazine* July 1989, pp.24-5 (with A G Puxty).
11. Why is the forward exchange rate a biased predictor? *Euromoney Treasury Report* November 14, 1988, p.6.
12. Consensus forecasts revisited, *Euromoney Treasury Report* July 10, 1987, p 7 (with D.A. Peel).
13. Performance-related remuneration: implications for accountants, *The Accountant's Magazine* (April 1986), pp.51-53.
14. Some evidence on corporate failure and the behaviour of non-financial ratios, *The Investment Analyst* (January 1985), pp.3-7 (with M J Peel and D.A. Peel).
15. General elections in the UK in the post-1950 period and the behaviour of the stock market: a postscript, *The Investment Analyst* (October 1983), pp.30-31 (with D.A. Peel and K Walters).
16. Market efficiency: implications for economic modelling and policy, *Quarterly Economic Bulletin* (May 1983), pp.16-20 (with D.A. Peel).
17. General elections in the UK in the post-1950 period and the behaviour of the stock market, *The Investment Analyst* (January 1983), pp.4-10 (with D.A. Peel).
18. Insider trading can improve capital markets, *Journal of Economic Affairs* (January 1982), pp.94-97 (with D.A. Peel).
19. A fresh look at employee disclosure, *The Accountant's Magazine* (November 1981), pp.376-377 (with D.A. Peel).
20. How to minimise crazy wage settlements, *Journal of Economic Affairs* (July 1981), pp.212-215 (with D.A. Peel).

Working papers/non-published papers

1. Capacity overhang, investment and accruals (with Tong Wang).
2. Conservative accounting and risk: The case of research and development (with Dimos Andronoudis, Christina Dargenidou and Eirini Konstantinidi).
3. Balance sheet quality and public debt contracting (with Hami Amiraslani and Ane Tamayo).
4. Fundamental risk in analysts' earnings forecast revisions (with Sonia Konstantinidi and Andrey Golubov).
5. Earnings growth, equity valuation and dividend policy (with Pengguo Wang).
6. How do foreign retail investors react to global IFRS adoption? (with Ulf Brüggemann and Holger Daske).

Current Editorial Roles

Senior Editor, *Journal of Business Finance and Accounting*.

Editor, *Accounting Horizons* (American Accounting Association)

Books and Monographs

1. Accounting for Asset Impairments: IFRS Reporting Practices and Outcomes in Europe, Cass Business School and Ernst and Young White Paper, 2012 (with Hami Amiraslani and George Iatridis). ISBN: 978-0-9575905-0-2
2. Cross Border Information Transfers and the Impact of Accounting Regime Changes, Institute of Chartered Accountants in England and Wales, Centre for Business Performance, Research Briefing, 2010, pp.34 (with Paulo Alves and Steven Young).
3. Performance Measurement for Pension Fund Trustees, Chartered Institute of Management Accountants Research Studies, 99 pages, 1994 (with G. Brown, D. Davies and P.R. Draper).
4. A Manual of Empirical Accounting Research Databases, Institute of Chartered Accountants in England and Wales, 123 pages, 1991 (with L Skerratt and J Board).
5. Current Applications in Quantitative Investment, Institute of Quantitative Investment Research, 1989 Conference Proceedings, Editor.
6. Financial Modelling with a Microcomputer: Software Choice and Hardware Selection, Economist Intelligence Unit, Special Report No 162, 150 pages, 1984 (with K N Bhaskar, R.C. Morris and B Williams).
7. Financial Modelling with Computers: A Guide for Management, Economist Intelligence Unit, Special Report No 120, 1982, 140 pages (with K N Bhaskar and R.C. Morris).

Major Research Grants

- 2016 ICAEW Research Grant of £35,000 for project entitled “Reliability and relevance of fair values: private equity investments and investee fundamentals.” (with Wayne Landsman, Roman Kraeusl and Maria Nykyforovych)
- 2011 Ernst and Young: Grant of £60,000 to research and write White Paper on impairments disclosures under IFRS.
- 2008 ICAEW Centre for Business Performance grant for research on Cross-Border Information Transfer and Accounting Quality £43,000 (with Steven Young and Paulo Alves).
- 2006 INTACCT: EU Training and Mobility Grant of €2.4m for PhD and post-doctoral training of young researchers in empirical financial accounting research. The scientific programme theme was entitled “The European IFRS Revolution: Compliance, Consequences and Policy Lessons.” Lancaster University was the lead institution and I was the Scientific Coordinator. The network involved 10 European universities. Project completed December 2010. For further information please see http://www.cordis.europa.eu/result/rcn/52453_en.html.
- 2002 Inquire (UK) grant of £10,000 for research on style and analyst earnings forecasts.
- 2001 HARMONIA: EU Training and Mobility Grant for PhD and post-doctoral training of young researchers in empirical financial accounting research, £96,000.
- 1998 ESRC Grant of £180,000 for research into valuation under uncertainty (with J. O’Hanlon, K Peasnell, A. Stark, N. Strong and M. Walker).
- 1997 Leverhulme Trust grant of £30,000 for research into firm performance and corporate governance (with K Peasnell and S Young).
- 1996 ICAEW Research Board Grant of £30,000 for research into accounting quality and corporate governance (with K Peasnell and S Young).
- 1993 ESRC Grant of £80,000 for market based accounting research project (with M. Walker, N. Strong and J. Board).
- 1993 ICAEW Research Board Grant of £30,000 for market based accounting research project (with M. Walker, N. Strong and J. Board).
- 1991 ESRC Research Grant of £22,000 for work on non-linear modelling of financial time series (with P.K. Yadav).
- 1989 ICAEW Research Grant of £50,000 for work on accounting for new financial instruments (with P.R. Draper, W McInnes and A G Puxty).
- 1989 CIMA Research Grant of £17,000 for work on pension fund performance measurement (with P.R. Draper).

Recent Invited Lectures and Presentations

Inquire Practitioner Seminar, January 2022, 2023, 2024

University of Porto, June 2021

European Accounting Association, Virtual Accounting Research Seminar, May 2021

Inquire Practitioner Seminar, January 2021

Stockholm School of Economics, November 2019

London School of Economics, June 2019

Current Editorial Board Membership

The Accounting Review (American Accounting Association)

Contemporary Accounting Research (Canadian Accounting Association)

Main Bocconi Teaching Activities

20688: Accounting for Value (MSc elective)

40950: Financial Reporting and Capital Markets (PhD Seminar)

40979: Accounting 4: Disclosure and Real Effects (PhD Seminar)

11947: Accounting for Value (SDA MCF Seminar)

Comments on Teaching Activities

I introduced the Accounting for Value course in 2019. The course builds a systematic valuation framework linking accounting fundamentals, leverage, profitability, growth and risk using live case studies refreshed every year. Because it runs in the final semester when many students are in internships, it has taken some time to build student numbers. Qualitative feedback has been positive overall, although some students complain about the workload. In 2022 I am pleased to see that the class size has increased to over 50.

In PhD teaching I receive very positive feedback. Two students (Scimeca and Wang) have completed their theses under my supervision in the last year and have been placed at Rotterdam School of Management and Barclays Quantitative Portfolio Strategies Group respectively. I currently supervise/advise two fifth year students (Claudio Ferrantini and Nipat Puangjampa), one fourth year student (Xingyu Huang) and two third year students (Xuanheng Huang and Nicola Fiore).

Institutional Roles and Service at Bocconi University

2018–2022 Member of Departmental Executive Committee

2018–2022 Member of the Departmental Junior Hiring Committee (Chair from November 2019)

2018- Member of the Departmental Senior Hiring Committee (Chair from November 2019)

2018-2019 Member of University Research Committee

- 2019-2022 Departmental Director and member of Academic Council
- 2020-2021 Member of University Strategic Planning Working Group
- 2021-2022 University website advisory group

Other Major Service Roles

- Member of Investment Committee, London School of Economics and Political Science, 2015-2018.
- Chair of Research Committee, Department of Accounting, London School of Economics and Political Science, 2015-2018.
- Academic Co-ordinator and Member of Council, Institute for Quantitative Investment Research (INQUIRE-UK), 1990-date.
- Member of the Advisory Board, Centre for Accounting Education and Research (CARE), University of Notre Dame, USA, 2008-date.
- Member of Accounting and Finance Panel (35) in UK Research Assessment Exercise 2008.
- Deputy Convener of the Business and Economics Panel, Hong Kong Research Assessment Exercise 2006.
- Co-Chair of Doctoral Colloquium and Council Member, European Accounting Association, 2004-2012.
- Member of Business and Professional Studies Panel for research assessment by Hong Kong University and Polytechnic Grants Committee, 1994, 1996.
- Member of Research Board, Institute of Chartered Accountants in England and Wales, 1995-1999.
- Member of American Accounting Association Notable Contributions Screening Committee, 1996.
- Member of American Accounting Association International Accounting Section Executive, 1996-1999.
- Vice-President Research, International Association for Accounting Education and Research, 1998-2002.
- Member of Research Sub-Committee, Chartered Association of Certified Accountants, 1994-5.
- Director and Trustee, International Centre for Research in Accounting, 1996-2011.
- Member of Business and Management Studies Panel for UK Research Assessment Exercise, 1992.
- Member of UK Accounting Standards Board Academic Panel, 1992-2000.

Other Relevant Information

1. In my first year at Bocconi (2018/19) I was instrumental in establishing the Accounting Curriculum in the Economics and Finance PhD Program (now in its second year).
2. I have worked hard to bring best practice to the academic activities of the Department. In particular, I believe that we now have an excellent research environment that is attractive to potential hires, with a very active research seminar series, excellent database provision and generous research assistance provision (through borsisti contracts) and additional teaching assistant support for research-active faculty.
3. I have worked hard to attract the highest quality junior and senior faculty to join Bocconi and our recent hiring successes are being noticed across the international academic community. I believe that the trends in the Department's research metrics demonstrate that we now have a growing group of research-active core faculty comparable to the best groups in Europe and to many other top schools in North America and Asia Pacific region.
4. I have contributed regularly in discussions at Academic Council and in Strategic Planning Group meetings on matters of strategic and operational importance to the University. Based on my experiences in other universities, I have also made a number of suggestions on how administrative processes might be improved to better meet the needs of faculty members. I hope that my contributions and suggestions have been seen as constructive and helpful.